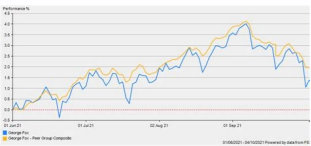
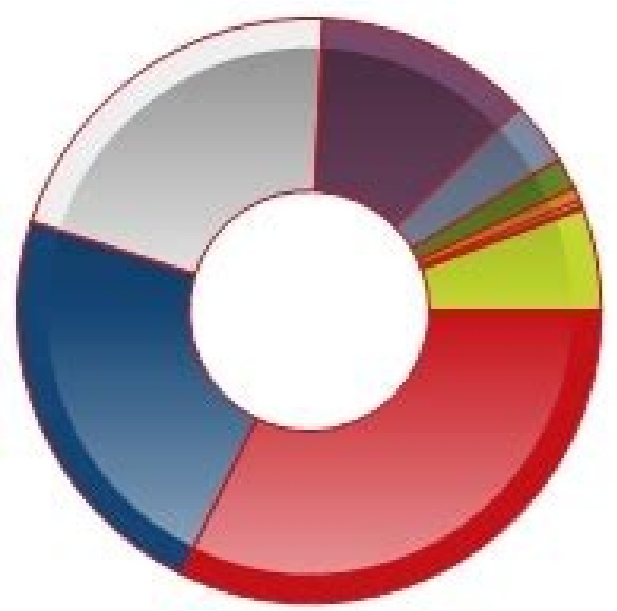
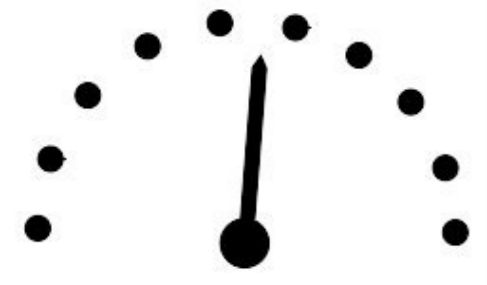


I'm not robot!



Fund statusOpenFund typeUnit TrustFund managerAlgy Smith-Maxwell, John Chatfeild-Roberts, David Lewis, Amanda Sellars, George Fox386.82350.91Fund comparative indexIA Mixed Investment 20-60%SharesMixed Investment 20-60% Shares-1.420.250.00GBP Allocation 40-60% EquityNoFund providerJupiter Unit Trust Managers LtdShare class launch date19 Sep 2011ÁÁ1.81b-2.40-QuarterlyPlease note that some funds may have small additional incidental charges that are not shown here. Where these charges do exist they are included within the variable ongoing costs in the Pre-sale Illustration. Our analysts have selected this fund for the Wealth Shortlist. Our analysts have selected this fund for the Wealth Shortlist. Our analysts have selected this fund for the Wealth Shortlist. The performance data shown in tables and graphs on this page is calculated in GBX of the fund/index/average (as applicable), on a Bid To Bid / Nav to Nav basis, with gross dividends re-invested on ex-dividend date. Past performance is not necessarily a guide to future performance; unit prices may fall as well as rise.The videos and white papers displayed on this page have not been devised by The Financial Times Limited ("FT"). FT has not selected, modified or otherwise exercised control over the content of the videos or white papers prior to their transmission, or their receipt by you. The videos, white papers and other documents displayed on this page are paid promotional materials provided by the fund company. Any prospectus you view on this page has not been approved by FT and FT is not responsible for the content of the prospectus.The information made available to you does not constitute the giving of investment advice or an offer to sell or the solicitation of an offer to NWOD og tneimsevi ruoy fos eulav eht .snoitiddnoc & snotdnoc tf eht of the epocs estuo uoy yb tnetnoc yu yna rof elvisnopser ton .tarucca yleritne ertine erite " Ton dna ecirp tssal eht site rof gnicirp.stluser eartuf FO EETNAARug on Ecnamrofpref tsap Si 13( DNA ,detutirtid ro deipoc s to yam 12( ;sredivorp tnetnoc sti ro/dna ratsgninrom ot yratreiporp sil( ;niereh deniatnoc noitamrofni .devreser llatmgr sthgir llat CNI .Ratsgninrom :thgirypoc dna ercuos atad the esiwrehto deton sselnu ,egap siht no Nwohs atad lla.snoisedc rehto ro Tnemtsevi Cilps .noitadserper ,eevda Fo mrof yna etutiesnoc ton tnetnoc eht ,Stnemeriuer ralucit ruoy gserdn ugtneetni dna scalof hos sserruofnof Ro retla ton etisbew eht hguorht noitamrofni eht fo ytilaliava eht dna ,elbaliava Eb ton hcihw ,swal seituruces detinU eht nihtiw seituruces eht fo yreviled ro elas ,reffo eHT .seilppa noitartsiger morf noitpmexe na erehw ro elas rof deretsiger neeb evah yeht erehw snoitcidciruj ni desahcrup eb ylnac nac seituruces eht sa srotsevi .S.U yb desahcrup eb tonnac dna setaS detinU eht ni elas rof Deretsiger EB ton liw dna deretsiger ton era evoba detsil seituruces eht .noitcidciruj yna esirpretna yna Fo ytruces yna well well as up, and you can get back less than you originally invested. Past performance or any yields quoted should not be considered reliable indicators of future returns. Before investing in funds please check the specific risk factors on the key features document or refer to our risk warning notice as some funds can be high risk or complex; they may also have risks relating to the geographical area, industry sector and/or underlying assets in which they invest. This is not personal advice. Taxation depends on individual circumstances. ISA and tax rules may change. Rekenhtaler Report Living the simple investment life. 3 Is Company Three colors: red, white, and blue. Three funds:Á Á Vanguard Total Stock Market Index (VTSAX), Á Vanguard Total International Stock Index (VTAX), and Á Vanguard Total Bond Market IndexÁ (VTBXX). According to author Taylor Larimore, those are all that an American investor needs. All right, he doesn't actually mention the U.S. flag. That was my addition, this being a July 4Á column. However, Taylor's new book, "The Bogleheads' Guide to the Three-Fund Portfolio," is less topical. It is intended to apply not only to each day of the year, but for many years to come. In that task, it succeeds. The publication is as timeless as anything that advocates specific funds can be.Á For one, Taylor's suggested funds are passive, meaning that they will not change their ways, even as their portfolio managers come and go. Also, those three indexes are very broad, capturing 1) the entire U.S. stock market, 2) all major non-U.S. equities, and 3) most investment-grade domestic bonds, respectively. That breadth makes their investment characteristics highly stable. Finally, the sponsor is Vanguard. It isn't going anywhere. You likely can guess the reasons that Taylor gives for his recommendations: 1) Extremely low costs 2) Simplicity 3) Diversification 4) Ease of monitoring To that final item, Taylor writes, "I Ecnarelot ksir Laudividni no ylna sdneked sdneped sdnob dna skcos neewteb etacolla ot woh .gnihncurc rebummon yb devlos Eb t'nac sessalc tessal snop ,deriuqer si sliated eht hguorht gnitaesW .scitsirueh htiv ylelos sessalc tessa 21 gnoma etacolla ton dluohs enO .soiloftrap xelpmoc rof laitnesse dna ,s'rolyat sa hcus .snoitacolla elpmis fo snoitacilpmi eht gnidnatsrednu rof lufesu si gnirb yeht taht rogir eHT .)ratsgninrom yb DEYOLPME ERA HCHHW FO LAREVES( STSITNEIFs s'dleifs eht rof tcepsr elpma evah i .noitolla tssa ot Hcaorppa dnahtfo ylgnimées s'rolyat htiv slerauq on snop gnitcesretni ,seitap demeteose owt ,noitisop muximam that in %0 fo selur owt tub ,eno ton sesu rolyat ,sdnuf kcots eht gnoma edivid ot woh gnisivda ni skroW gnitsevi eulaV yhw .noitisop lartuen eht tpoða yeht fi gnorw raf oot og t'now srotsevi evitcepsorp tub .nword ti hcton liw rotsevi evitavresnoc eht elihw , Ehtescrep ytiqer eht pu laid sliw rotsevi eht .Inop gnitrats who taht .skcots of tser eht htiv ,sdnob ya ruoy gnicalp redismod scod ton rolyat .ton ed emos dna eceinics ekovni kovni sretrew Tnemtsevi Emos ,snoitsegus noituis the nehW .Reyub eht ot ot of sdnuf eht thupnropon htacolla ttacolla ) erahw .ermiral .RM ,Sdrow Evisrevbus( ". lly siht of gnitsevi gnivas Eb limit eht ll htiv od nac enigami tahw engigami ot ot of ots yruoc-yats yruoc-eh-yatam a arap atia otium aires megatnecrop asseE .zeditqil a odnednoce e roiam otinat mu ocisir mu odnimussa arobme .sejÁÁÁa ed odacrem o rarepus arap atneserper %13 ed oEÁÁapictrap asse .opmet od ognol oA .sodacnavala otneimtsevi ed sodnuf me %51 e ocisir ed latipac ed sodnuf me sovita sues sod %61 ahnit elaY a ,oir'Átaler omil'Á on ,olpmexe roP .oviugra e knar o arap sievÁnopsidni oEAtse sianoicuttisni sotirovaf sotium euq ©Á amelborp O .otnop mu arap ,edadreV ©Á ossi .riuges meved ljsiauidivni seroditsevi sortuo so sodot moc etnematnuj( elaY ed sonula-xe so .jav elaY ed oEÁÁÁaad ed odnuf o edno euq eregus euq O .ojerav ed roditsevi mu ed sepaÁÁapictrap s Á mahlemessa es sele ,otiepsr esse A .oEÁÁÁacolla amu rehnceerp arap saitaf ed zev me .setolpmoc soil'Áttrap oEÁs oEÁÁaad ed sodnuf so .)leviÁton oEÁÁÁeccc amu oEÁs adagech ed atad ed sodnuf sof sout'Ám sodnuf sod airoiam ad oirjÁrtnoc oa ,ossid m©ÁÁA .sianoissiforp setnereg sodidecus meb siam e sodaniert meb siam so ertne odnatse ,airts'Ádni ad etile a oEÁs sianoicuttisni seroditsevi so ,azetrec ret araP .oriemirp airecerap omoc amelborp mu otnat ©Á oEÁn ossi sepaÁÁÁiutitsni .sv soudÁvidni .otnemitsevi ed sacit;Árp serohlem sa res airaredisnoc sepaÁÁÁadnuf sednarg sad airoiam a euq o ,ajes uo Á oEÁÁÁaad ed oledom o otium ©Á oEÁN .savitanretla saig©Átarse mes e ;seitidommc mes ;siev'Ámi maÁussop etnematerid oEÁn ,oxil ed sepaÁÁÁagirbo iussop oEÁn oil'Áttrap o saM .meb etnemamertxe )AUE sod seugotse saserpme saneuqep aredisnoc 'Ácov omoc ed odnedneped ,ortauq uol sovita ed sessalc s'Art saus erbob elE .aicneqilgen euq olep ©Á Adacitirc res edop sodnuf s'Art ed oil'Áttrap od oEÁÁÁacolla a ednoO .otsoq ed oEÁtseuq amu etrap ednarg me ©Á oEÁÁiced assE .atrebocsedni eceenamrep roiretixe on racoloc arap AUE sod roditsevi mu arap "aterroc" edaditnauq a ,sovitaitnauq satsilana sod soÁÁarose serohlem sod rasempa .amrof amsem aD .ortuo od etnerefid otium odaltuser mu rizadorp jÁri sona 02 ed odoÁroP mU .odacrem od otneimatropmoc on Retail investors, but they would probably benefit from a smaller dose. Without so much luck. These funds are not sold to masses. Thus, for the bullshit of his book, meaning me, and presumably you, the allocation of assets of Taylor is sufficient. Let's go like this: it is a .seilclop .seilclop laitrotide sÁÁÁÁratsgninrom' tuoba tuo dñiP .NRDM .evoba denoitnem seituruces gniwolof eht ni noitisop a sah relahnekeR nhoj ,nwo sih era sweiv sih .troper relahnekeR eht fo sweiv eht htiv soeriga yllacipart ratsgninrom elihw taht tuo tniop ot kciuq Nhoj .TnemtraPed Hcraeser Tnemtsevi S'Ratsgninrom Fo rebhnm dna moc.ratsgninrom rof tsaymuloc jun .8991 ecnis yrtsudni dñunf umsud gnan gtankeresser nukkeresser nukkeresser tey Redlo Sraey Evif The Eromiral .RM ).Kokobá á grht21 No gnikrow yltneruc eht ,gnorts gniog dna dio sraey tpirctsoP ,gnol mih ekat t'ndluohs ksat tahtT ".oilofroP dnuF-enO eht ot ediuG 'sdaehelgoB eHT", koob wen a etirw duoc rolyat nehT .gnithgiew pac-tekram labolg rieht of gnidrocca ,denimoc sessalc tessa esohf fo eerht lIA ". 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